

Extraordinary announcement

Raiffeisen Bank Zrt. (registered seat: 1133 Budapest, Váci út 116-118.; company registration number: 01-10-041042, the "**Issuer**") has issued notes in an aggregate nominal amount of EUR 300,000,000.00 (divided into 3,000 notes each with a specified denomination of EUR 100,000) (ISIN: XS3107139373, the "**Notes**") under the prospectus dated 20 June 2025 relating to its EUR 2,000,000,000 euro medium term note issuance program. The Notes will bear interest at a fixed rate of 4.191% for the first five years, which will change to a floating interest rate of 3 months EURIBOR + 1.95% for the last year. The Notes have been admitted to trading on the regulated market of the Luxembourg Stock Exchange. For further details see the Final Terms of the Notes dated on 27 June 2025.

Budapest, 1 July 2025

Raiffeisen Bank Zrt.